



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 27, 2007
VOL. 54 NO. 76

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. light trading for deferred shipping was reported. Demand light to moderate. Offerings continue to be short to light. The market tone on parts and meats was mixed, barely steady to firm. Demand for parts and meats was light to good. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was light. Demand light to moderate. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JUNE 26,2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION	84-85	-	-	-	-	-	-	-	-
WESTERN REGION	84-85	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JUNE 27, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-85	-	-	-	88.00	200	JUL	-	-
WESTERN REGION 5/	84-85	-	-	-	92.00	200	AUG	-	-
16-24 LB TOMS									
EASTERN REGION	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION	84-85	-	-	-	-	-	-	-	-
WESTERN REGION	84-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JUNE 2007.

The market tone on white meat was steady to firm. Demand moderate to good for the mostly short to light offerings. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	121.00	40
DRUMSTICKS, TOM		F	60.03	99
DRUMSTICKS, TOM--FRESH		M	59.00	80
DRUMSTICKS, HEN		M	57.00	12
WINGS, FULL-CUT, TOM		M	49.00	20
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		M	60.00	20
WINGS, V-TYPE, HEN	67.00		67.00	40
NECKS, TOM		F	56.42	254
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	247.00	80
BREASTS, B/S, TOM--FRESH 3/		F	253.86	280
THIGH MEAT		M	87.00	80
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		F	128.67	60
SCAPULA MEAT		F	123.67	30
TENDERLOINS				
DESTRAPPED TENDERS		F	235.00	12
DESTRAPPED TENDERS--FRESH		F	234.67	30
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	25.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	35.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	57.50		57.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	26.00		26.00	104
MECHANICALLY SEPARATED 4/		R	27.00	40
THIGH MEAT - FROZEN	90.00		90.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	82
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82-83

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2007.

The market tone on fresh tom drums was barely steady to fully steady, balance of tom bulk parts steady to fully steady. Demand moderate to good as some buyers look for additional needs next week to satisfy the holiday week processing schedules. Offerings short to instances fully adequate, mostly short to light. The market tone on fresh tom breast meat and fresh destrapped tenderloins for the good demand as processors attempt to schedule around the mid-week holiday. Offerings short to light. Trading was active on frozen mechanically separated turkey for export, balance slow to moderate. For domestic: tails 27, fresh breast trim 128, fresh scapula 131-130, plant grade basted 16-18 lb. breasts 180, frozen young hen breast meat 223 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.03	99
DRUMSTICKS, TOM--FRESH	56.00-60.00		58.00	160
DRUMSTICKS, HEN		M	57.00	12
WINGS, FULL-CUT, TOM	49.00		49.00	100
WINGS, FULL-CUT, HEN	47.00		47.00	13
WINGS, V-TYPE, TOM		M	60.00	20
WINGS, V-TYPE, HEN		T	67.00	40
NECKS, TOM	57.00		57.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/	250.00		250.00	42
BREASTS, B/S, TOM--FRESH 3/	259.00-260.00		259.80	200
THIGH MEAT		M	87.00	80
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		F	128.67	60
SCAPULA MEAT		F	123.67	30
TENDERLOINS				
DESTRAPPED TENDERS		F	235.00	12
DESTRAPPED TENDERS--FRESH	235.00-236.00		235.50	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	26.00		26.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00-35.00		33.75	160

EXPORT TRADING

DRUMSTICKS, TOMS		T	57.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	29.00		29.00	120
MECHANICALLY SEPARATED 4/	28.00		28.00	312
THIGH MEAT - FROZEN		T	90.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/27/07 POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007			
2005-2006			
		DATA UNAVAILABLE.	